



Thank you for trusting SureVision with your eye care needs! Part of being able to take good care of our patients includes making sure we have current information on file. We ask that all of our patients complete this paperwork once a year.

- Return the completed forms at least 10 days prior to your appointment.
- Use the enclosed self-addressed stamped envelope, fax to (314) 838-9536 or e-mail to [medicalrecords@surevision.us](mailto:medicalrecords@surevision.us).
- Include a full list of the medications you are currently taking.
- Bring all medical and vision insurance cards plus a photo ID to your appointment.
- Be sure we receive a referral from your primary care doctor at least two days prior to your appointment if your insurance requires it or your appointment will need to be rescheduled.
- Payment at the time of your appointment as explained below.

If you're unsure if a referral is required, call your insurance company to inquire about it at least four days prior to your appointment date. It sometimes takes 3 or 4 days to obtain referrals.

We require payment of all estimated patient expenses when you arrive for your appointment and check in at the front desk. This includes co-payments plus any deductible you might owe. Our staff confirms insurance benefits prior to your visit. They will give you an estimate of how much needs to be paid when you are called to be reminded of your appointment. That amount will be collected prior to seeing the doctor. We accept cash, checks, MasterCard, Visa, Discover, American Express, Apple Pay, Samsung Pay & Android Pay. As well, we offer Care Credit patient financing.

If you have any questions or if you need to reschedule your appointment for any reason, please call one of our offices at the numbers listed below. We are looking forward to seeing you!

Appointment Date \_\_\_\_\_ Time \_\_\_\_\_ Doctor \_\_\_\_\_

- |  |                |                |
|--|----------------|----------------|
| <input type="checkbox"/> 7934 North Lindbergh Blvd., Hazelwood, MO 63042           | (314) 921-2020 | (866) 305-2044 |
| <input type="checkbox"/> 12101 Woodcrest Exec Dr.– Ste. 150, Creve Coeur, MO 63141 | (314) 863-9966 | (866) 305-2044 |
| <input type="checkbox"/> 1 Professional Dr.– Ste. 260, Alton, IL 62002             | (618) 465-2020 | (866) 443-6192 |
| <input type="checkbox"/> 1 Park Place, Belleville, IL 62226                        | (314) 921-2020 | (866) 305-2044 |

Vision like you've never seen before.<sup>sm</sup>

NAME		TODAY'S DATE	
STREET ADDRESS		APT. #	SOCIAL SECURITY #
CITY, STATE, ZIP			
<b>RACE</b> <input type="checkbox"/> ALASKAN NATIVE <input type="checkbox"/> WHITE <input type="checkbox"/> NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER		<input type="checkbox"/> AMERICAN INDIAN <input type="checkbox"/> BLACK OR AFRICAN AMERICAN <input type="checkbox"/> DECLINE	
<b>SPECIAL NEEDS</b> <input type="checkbox"/> HEARING IMPAIRED <input type="checkbox"/> TRANSLATOR		<input type="checkbox"/> WHEELCHAIR <input type="checkbox"/> WALKER <input type="checkbox"/> OTHER	
PREFERRED LANGUAGE	BIRTH DATE	AGE	ETHNIC ORIGIN <input type="checkbox"/> HISPANIC OR LATINO <input type="checkbox"/> NON-HISPANIC OR LATINO <input type="checkbox"/> DECLINE
		SEX <input type="checkbox"/> M <input type="checkbox"/> F	
CELL PHONE	HOME PHONE	WORK PHONE	
PREFERRED METHOD OF CONTACT <input type="checkbox"/> CELL PHONE <input type="checkbox"/> HOME PHONE <input type="checkbox"/> E-MAIL		E-MAIL ADDRESS	
EMPLOYER NAME/ADDRESS		POSITION/DEPARTMENT	
SPOUSE'S NAME		MARITAL STATUS <input type="checkbox"/> S <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> W	
EMERGENCY CONTACT NAME		EMERGENCY CONTACT PHONE NUMBER	
PRIMARY INSURED  NAME _____  BIRTH DATE _____		RELATIONSHIP TO PATIENT  <input type="checkbox"/> SELF <input type="checkbox"/> PARENT <input type="checkbox"/> SPOUSE <input type="checkbox"/> OTHER	
WHO MAY WE THANK FOR TELLING YOU ABOUT OUR PRACTICE?  NAME _____  PHONE _____		<input type="checkbox"/> FRIEND/FAMILY <input type="checkbox"/> M.D. <input type="checkbox"/> OPTOMETRIST <input type="checkbox"/> YELLOW PAGES <input type="checkbox"/> NEWSPAPER <input type="checkbox"/> RADIO <input type="checkbox"/> TELEVISION <input type="checkbox"/> OTHER	
STREET ADDRESS	CITY	STATE	ZIP CODE

PRIMARY CARE DOCTOR		PHONE ( ) -	
STREET ADDRESS	CITY	STATE	ZIP CODE

**Continued on back**



**Agreement of Responsibility**

I understand that professional services are rendered to the patient and the patient is responsible for charges incurred for these services. Payment for annual deductibles and co-insurance may be collected at the time of service. I understand that I am financially responsible for charges not covered by my insurance company.

**Consent to Treat**

I voluntarily consent to such care and treatment as prescribed by the physician as is necessary in his/her medical judgment.

**Release of Information/Assignment of Benefits**

I authorize use of this form on all my insurance submissions and authorize release of information needed to process a claim to all my insurance companies. I permit a copy of this authorization to be used in place of the original. I authorize the provider to act as my agent in helping me obtain payment from my insurance companies. I understand the provider does not accept responsibility for collecting my insurance claims or for negotiating a settlement on disputed claims. I assign all rights and claims for reimbursement of expenses allowable under my insurance plan and authorize payment directly to the provider for services rendered. I understand I will receive a monthly statement for any balance due by me.

This Agreement is in effect until revoked in writing by the patient.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Medicare Authorization**

Medicare No. \_\_\_\_\_

I request payment of authorized Medicare benefits be made on my behalf to SureVision Eye Centers – Midwest, LLC for any services furnished me by that physician/supplier. I authorize the holder of medical information about me to release to Medicare and its agents any information needed to determine these benefits or the benefits payable to related services.

I understand that my signature requests that payment be made and authorizes release of medical information necessary to pay the claim. If “other health insurance” is indicated in item 9 of the HCFA-1500 form, or elsewhere on other approved claim forms or electronically submitted claims, my signature authorizes the release of the information to the insurer or agency shown. In Medicare assigned cases, the physician or supplier agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible only for the deductible, co-insurance and the uncovered services. Co-insurance and the deductible are based upon the charge determination of the Medicare carrier.

**Medigap Authorization**

Insurance Co. \_\_\_\_\_

Policy No. \_\_\_\_\_

Fill out if you have a Medigap insurance policy for which you wish to assign benefits. A Medigap or Medicare Supplemental policy is a health insurance policy or other health benefit plan, offered by a private company, to those entitled to Medicare benefits. It is designed to pay certain costs that Medicare does not pay. By law, this excludes a policy or plan offered by an employer to employees or former employees, as well as a policy or plan offered by a labor organization to members or former members.

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ MRN \_\_\_\_\_  
(office use only)

Referring Doctor \_\_\_\_\_  
Address \_\_\_\_\_  
Phone \_\_\_\_\_

**Provide names & phone numbers of the doctors for the following if they apply:**

Rheumatologist \_\_\_\_\_  
Endocrinologist \_\_\_\_\_  
Cardiologist \_\_\_\_\_  
Retina Specialist \_\_\_\_\_  
Oncologist \_\_\_\_\_

Do you wear glasses? Y N  
Do you wear contact lenses? Y N  
If yes, type \_\_\_\_\_  
Name of doctor who fit CLs \_\_\_\_\_

Do you smoke? Y N  
If yes, how much? \_\_\_\_\_ how long? \_\_\_\_\_

Recreational drug use? Y N

Needle use? Y N

Alcohol consumption? Y N  
If yes, amount? \_\_\_\_\_ frequency? \_\_\_\_\_

Caffeine consumption? Y N  
If yes, amount? \_\_\_\_\_ frequency? \_\_\_\_\_

Do you have any of the following allergies?  
Sulfa Y N  
Latex Y N  
Other medication allergies? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Reaction to topical anesthesia? Y N  
Reaction to local anesthesia? Y N  
Have you had MRSA? Y N  
Do you use portable oxygen? Y N

Do you use a wheelchair? Y N  
If yes, can you transfer in and out with minimal assistance? Y N

**Medical History**  
**(Check if you currently or previously have had.)**

\_\_\_ Seasonal allergies  
\_\_\_ Hypertension  
\_\_\_ High cholesterol  
\_\_\_ Heart disease  
    If yes, explain \_\_\_\_\_  
\_\_\_ Heart attack / Stroke (please circle)  
    If yes, when \_\_\_\_\_  
\_\_\_ Seizures  
\_\_\_ Lung disease  
    If yes, explain \_\_\_\_\_  
\_\_\_ Diabetes  
    If yes, Type 1? \_\_\_\_\_ Type 2? \_\_\_\_\_  
    "Pre diabetes"? \_\_\_\_\_  
    Insulin? \_\_\_\_\_ oral medication? \_\_\_\_\_ diet  
    controlled? \_\_\_\_\_ how long? \_\_\_\_\_  
\_\_\_ Bowel disease  
    If yes, explain \_\_\_\_\_  
\_\_\_ GERD  
\_\_\_ Cancer  
    If yes, explain \_\_\_\_\_  
    Undergoing chemo or radiation? Y N  
\_\_\_ Arthritis – Type \_\_\_\_\_  
\_\_\_ Sjogrens syndrome  
\_\_\_ Hepatitis (please circle) Type A B C  
\_\_\_ Liver disease  
\_\_\_ HIV/AIDS  
\_\_\_ Thyroid disease  
    If yes, explain \_\_\_\_\_  
\_\_\_ Lupus  
\_\_\_ Migraine headaches  
\_\_\_ Anxiety  
\_\_\_ Alzheimer's  
\_\_\_ Dementia  
\_\_\_ Depression  
\_\_\_ Myasthenia Gravis  
\_\_\_ Enlarged prostate  
    If yes, do you take Hytrin \_\_\_\_\_ Terazosin \_\_\_\_\_  
    or Flomax \_\_\_\_\_?  
\_\_\_ Rosacea  
\_\_\_ Pituitary tumor  
\_\_\_ Kidney disease – ever been on dialysis?  
    If yes, explain \_\_\_\_\_  
\_\_\_ Other \_\_\_\_\_

Do you have a family history of any of the following? **(If yes, check & note family member.)**

\_\_\_ Glaucoma \_\_\_\_\_  
\_\_\_ Macular degeneration \_\_\_\_\_  
\_\_\_ Diabetes \_\_\_\_\_  
\_\_\_ Retinal detachment \_\_\_\_\_  
\_\_\_ Corneal disease \_\_\_\_\_

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ MRN \_\_\_\_\_  
(office use only)

Local Pharmacy \_\_\_\_\_  
 Address \_\_\_\_\_  
 Phone \_\_\_\_\_  
 Mail Order \_\_\_\_\_

**Eye History**  
**(Check if you currently or previously have had.)**

- \_\_\_ Cataracts
- \_\_\_ Glaucoma
- \_\_\_ Cornea disease
- \_\_\_ Macular Degeneration
- \_\_\_ Retinal detachment
- \_\_\_ Diabetic retinopathy
- \_\_\_ Double vision
- \_\_\_ Dry Eye
- \_\_\_ Lazy Eye (Amblyopia)
- \_\_\_ Crossed eyes (Strabismus)
- \_\_\_ Eye Injury
- \_\_\_ Corneal ulcer
- \_\_\_ Eye infection

**Medications**

Please **list (or attach a list)** of each medication you are taking including the dosage. Please include any over-the-counter medications, nutritional supplements and eye drops. **Please also bring list to your appointment.**

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**(Check if you have had any of the following procedures & circle which eye, please.)**

- \_\_\_ Refractive surgery R    L
- \_\_\_ Cataract surgery R    L
- \_\_\_ Corneal transplant R    L
- \_\_\_ Muscle surgery R    L
- \_\_\_ After cataract laser R    L
- \_\_\_ Glaucoma laser/tube placement R    L
- \_\_\_ Eyelid surgery R    L

\*\*If your procedure was performed by a doctor not at our practice, please provide doctor's name and dates below.

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Do you give us your permission to contact your pharmacy for a list of your medications?  
Y    N

**Patient Signature** \_\_\_\_\_ **Date** \_\_\_\_\_ **Tech:** \_\_\_\_\_